



Transform financial services

The financial services industry is at an AI inflection point. Leading institutions are transforming how they analyze markets, serve markets, and manage risk.

The Claude Financial Analysis Solution provides the industry's first unified intelligence layer for institutional finance, combining cutting-edge AI with deep financial data infrastructure and enterprise-grade security.



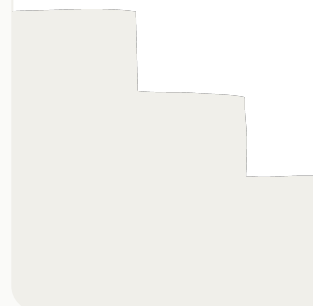
The Claude Financial Analysis Solution

- **Unified Intelligence:** Single interface to your entire financial universe, from S&P Global to Factset to internal databases – mitigating hallucinations
- **Native workflows:** Handle demanding financial workloads with expanded usage for capabilities like Research and agentic search
- **Enterprise grade:** White-glove onboarding and implementation to ensure success, as well as enterprise-grade security and trust

What's included in the solution

The Financial Analysis solution is purpose-built for the unique challenges of institutional finance, and includes:

- **Claude for Enterprise with expanded usage limits and Claude Code.**
 - **Claude for Enterprise:** Enables analysts to handle demanding financial workloads and accelerate their work across critical market events and deal deadlines.
 - **Claude Code:** Enables technical teams to modernize legacy trading systems, develop proprietary models, and automate compliance processes.
- **Pre-built MCP connectors for 10+ financial data providers and enterprise platforms**
- **Expert services and implementation support** designed to tailor onboarding, MCP server configuration, training, and best practice development for rapid value realization.



When to choose the Financial Analysis solution

- **Due diligence & research:** Accelerate deal analysis from weeks to days.
- **Benchmarking:** Compare performance and valuation metrics to identify opportunities.
- **Financial analysis & modeling:** Generate high-quality models and analyses with audit trails.
- **Investment memo generation:** Produce investment materials with data-driven insights.
- **Portfolio management:** Monitor positions and track performance against benchmarks.

Our strategic partnership with Anthropic is **foundational to our strategy to become a global leader in AI innovation in banking**. Claude's advanced capabilities, combined with Anthropic's commitment to safety, are central to our purpose of harnessing AI responsibly.

Rodrigo Castillo, CTO



Commonwealth Bank

The AI ecosystem for financial services

We've partnered with the industry's leading providers to deliver comprehensive financial intelligence.

Data Providers

daloopa

FACTSET

MORNINGSTAR

PitchBook

S&P Global

Tech / Cloud Providers

aws

box

databricks

Google Cloud

Palantir

snowflake

Service Providers

Deloitte

KPMG

pwc

slalom

Tribe AI

TURING

Beyond the Financial Analysis Solution

Claude provides comprehensive AI solutions across your entire organization.

Anthropic API

Build AI applications for algorithmic trading, underwriting, compliance, and bespoke processes

Claude for Enterprise

Empower teams across customer service, operations, research, and knowledge management

Claude Code

Modernize legacy systems, accelerate development of proprietary models, and transform legacy infrastructure

